



# Installing Uniform

Uniform by Synergetic Data Systems, Inc., produces laser printer forms, reports and other documents, reducing or eliminating the need for preprinted forms.

This software can be installed from the installation CD, but not at the same time you install FACTS. An electronic copy of the Uniform manual is provided on the FACTS Installation CD and the FACTS PDF Documentation Library CD. Uniform requires one ProvideX user license.

## Before you begin

- FACTS and ProvideX need to be installed.
- Make sure the device driver *hplaser* is in the `pvx/lib/_dev`
- Read the Uniform manual to learn how to create form rules and drivers.
- Create ProvideX link files using the Uniform driver or drivers. For UNIX installations, refer to Chapter 2. For NT installations refer to Chapter 4.

**NOTE:** If you are not installing Uniform but you need a copy of the new `.rul` file (to access additional FACTS report settings), go to `/win32/uniform` and copy the `f71.rul` file to your uniform directory.

## Installing Uniform on UNIX

1. Sign on to the server as root and set TERM appropriately for the type of terminal you are using.
2. Place the CD in the drive and mount the drive.
3. Change directories to the CD drive.
4. Type **/INSTALL.SH** to launch the installation script. The script automatically sets *umask* to 0.
5. Choose the operating system running on the server and a version if applicable.
6. Enter the destination directory. **/ssi7** is the recommended default. You have the option of checking disk space from this screen.
7. Enter the path to the CD drive on the server.
8. At the Components screen:  
Type **N** at the FACTS 7.1 option.  
Type **N** at the ProvideX option.  
**Type Y at the Uniform option.**  
Type **N** at the General Report Writer option.  
Type **N** at the VSI-FAX Server option.  
Type **N** at the FacetTerm option.
9. Type **Y** at the Installation Overview screen to continue with the installation.
10. Enter the directory containing ProvideX or accept the default if correct.
11. Enter **f71.rul** as the default Uniform rule file when prompted.
12. Proceed to the configuration instructions on the following page.

If you installed Uniform during the FACTS installation, skip to the Configuring Uniform 4.0 instructions.

## Installing Uniform on NT/2000

1. Place the CD in the CD-ROM drive.
2. Wait for the InstallShield to start automatically or if autorun is not enabled on your computer, run **\_ishield\setup.exe** from the CD.
3. Click **Next** on the Welcome screen.
4. Click **Yes** on the Software License Agreement.
5. Complete the User Information screen and click **Next**.
6. On the Setup Type screen, select **3rd Party Applications**.
7. On the Select Components screen, select **Uniform 4.1** and click **Next**.

8. Verify the destination folder and click **Next** or select browse to specify another folder.
9. Verify the information on the Start Copying Files screen, and click **Next**.
10. On the FACTS7.1 Setup Complete screen, click **Finish** to run the UnForm InstallShield.
11. The system displays the message: This will install *Unform4.1*. *Do you wish to continue?* Click **Yes**.
12. Click **Next** on the Unform Welcome screen.
13. Click **Yes** on the Software License Agreement.
14. On the Choose Destination Location screen, click the Browse button, as necessary, to navigate to the correct directory – this is typically the same directory where you installed FACTS. Ex. C:\ssi7\unform41
15. On the Select Program Screen, select the UnForm41 program folder.
16. On the Start Copying Files screen, the system displays the Setup Type, Target Folder and User Information, click **Next**.
17. Click **Finish** on the Setup Complete screen.

## Configuring UnForm

1. Navigate to the UnForm41 program folder and select, 'Run Ufsetup.exe'.
2. On the Setup Unform screen, enter the path to the Providex executable file. Ex. C:\ssi7\pvx\pvxwin32.exe
3. Enter **f71.rul** as the default rule file. Select **OK**.

**Note:** A new .rul file, f71.rul, was installed for FACTS7.1. If you made any modifications to the existing f70.rul file, you need to bring these forward to the f71.rul file.

## Configuring FACTS to use Unform

1. Start FACTS and navigate to Printer F/M (*System Management → File Maintenances → Printer F/M*).
2. Create a printer in the FACTS Printer F/M, using the link file you created as the alias. See Chapter 2 for creating printers in UNIX and Chapter 4 for creating printers in NT.
3. Add the Unform path to the PATH = Statement in the Autoexec.bat file.